

## **HOLDSPORT LIMITED**

**Registration number: 2006/022252/06**

**Share code: HSP**

**ISIN: ZAE000157046**

**("Holdsport" or "the company")**

### **TRADING STATEMENT**

Holdsport is in the process of finalising its unaudited interim results for the six months ended 31 August 2015, which are expected to be released on SENS on or about 9 October 2015.

In terms of paragraph 3.4(b)(i) of the Listings Requirements of the JSE Limited, listed companies are required to publish a trading statement as soon as they are reasonably certain that the financial results for the current reporting period will be more than 20% different than that of the previous corresponding period.

Accordingly, shareholders are advised that the company expects earnings per share (~~(EPS)~~) for the six months ended 31 August 2015 to be between 25% and 29% higher than the previous corresponding six months to 31 August 2014 (~~(the previous corresponding period)~~), within the ranges shown below:

- Basic EPS of 199.3 cents per share to 205.7 cents per share (2014: 159.4 cents);
- Headline EPS of 199.0 cents per share to 205.4 cents per share (2014: 159.2 cents); and
- Core headline EPS of 217.5 cents per share to 224.5 cents per share (2014: 174.0 cents).

During the current period the aggregate foreign exchange adjustment was a profit of R5.7 million compared to an aggregate loss of R0.8 million in the previous corresponding period. The group takes out forward exchange contracts ("FEC`s") to cover imported merchandise commitments. The foreign exchange profit in the period is predominantly due to unrealised gains on open foreign exchange forward contracts when marked-to-market at the end of the reporting period.

Core headline earnings per share excluding the effect of foreign exchange adjustments, is expected to be between 18% and 22% higher than the previous corresponding period, in a range between 207.0 cents per share and 214.0 cents per share (2014: 175.4 cents per share).

The financial information, on which this trading statement is based, has not been reviewed or reported on by the company's auditors.

Cape Town

18 September 2015

Sponsor: UBS South Africa (Pty) Ltd